UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re: : Chapter 11

CIRCUIT CITY STORES, INC., et al., Case No. 08-35653-KRH

Debtors. : (Jointly Administered)

01015.

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ORDER ALLOWING INTERIM <u>COMPENSATION AND EXPENSE REIMBURSEMENT</u> (Jefferies & Company, Inc.)

This matter came before the Court upon the First Interim Application Of Jefferies & Company, Inc. For Compensation For Services Rendered And Reimbursement Of Expenses As Financial Advisors To The Official Committee of Unsecured Creditors For The Period From November 18, 2008 Through January 31, 2009 (the "Application") filed by the Official Committee of Unsecured Creditors; and it appearing to the Court that (i) proper notice of the Application to all necessary parties; (ii) no objections to the Application have been filed; and (iii) the request for compensation and reimbursement of expenses as allowed herein is reasonable, it is hereby ORDERED that:

Richard M. Pachulski (CA Bar No. 90073) Robert J. Feinstein (NY Bar No. RF – 2836) Jeffrey N. Pomerantz (CA Bar No. 143717) Pachulski Stang Ziehl & Jones LLP 10100 Santa Monica Boulevard, 11th Floor Los Angeles, CA 90067-4100

Telephone: (310) 277-6910 Telecopy: (310) 201-0760

Counsel for the Official Committee of Unsecured Creditors Lynn L. Tavenner (VA Bar No. 30083) Paula S. Beran (VA Bar No. 34679) Tavenner & Beran, PLC 20 North Eighth Street, 2nd Floor Richmond, VA 23219

Telephone: (804) 783-8300 Telecopy: (804) 783-0178

Co-Counsel for the Official Committee of Unsecured Creditors

The Debtors in these Chapter 11 Cases, along with the last four digits of their respective federal tax identifications numbers are as follows: Circuit City Stores, Inc. (3875), Circuit City Stores West Coast, Inc. (0785), InterTAN, Inc. (0875), Ventoux International, Inc. (1838), Circuit City Purchasing Company, LLC (5170), CC Aviation, LLC (0841), CC Distribution Company of Virginia, Inc. (2821), Circuit City Properties, LLC (3353), Kinzer Technology, LLC (2157), Abbott Advertising Agency, Inc. (4659), Patapsco Designs, Inc. (6796), Sky Venture Corp. (0311), Prahs, Inc. (n/a), XSStuff, LLC (9263), Mayland MN, LLC (6116), Courchevel, LLC (n/a), Orbyx Electronics, LLC (3360), and Circuit City Stores PR, LLC (5512).

- 1. The Application is hereby approved;
- 2. The request for compensation in the amount of \$490,322.58 and reimbursement of expenses in the amount of \$33.581.71 be and hereby are allowed; and,
- 3. The Debtors are authorized and directed to pay to Jefferies & Company, Inc. the amount of compensation and reimbursement of expenses allowed herein as an administrative expense.
- 4. Upon entry the Clerk shall serve by electronic delivery or first class mail, postage prepaid, copies of this Order on the Office of the United States Trustee and Tavenner & Beran, PLC.

ENTER:	
	UNITED STATES BANKRUPTCY JUDGE

We ask for this:

/s/ Paula S. Beran

Lynn L. Tavenner, Esquire (Va. Bar No. 30083)
Paula S. Beran, Esquire (Va. Bar No. 34679)
Tavenner & Beran, PLC
20 North Eighth Street, Second Floor
Richmond, Virginia 23219
Telephone: (804) 783-8300

Facsimile: (804) 783-0178

Co-Counsel for the Official Committee of Unsecured Creditors

Seen and No Objection:

/s/ Robert B. Van Arsdale (per email dated 04/22/2009)
Robert B. Van Arsdale
Office of the United States Trustee
701 East Broad Street, Suite 4304
Richmond, Virginia 23219

Assistant United States Trustee

LOCAL RULE 9022-1 CERTIFICATION

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In accordance with Local Rule 9022-1, the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Paula S. Beran Co-Counsel